



INVESTOR  
PORTAL

# EB-5 PRESENTATION

COME TO AMERICA  
ENJOY YOUR LIFE IN AMERICA





## KEY EB-5 REQUIREMENTS

1

### Minimum Capital Requirement

\$500,000.00 investment in a new business or real estate project.

- Over 98% of EB-5 investors invest through Regional Centers
- Currently \$500,000; likely to rise to \$800,000 or \$1,350,000 in May, 2017.

2

### New U.S. Jobs Requirement

Create or preserve at least ten full-time jobs for American workers.

3

### Background Check

Proof that investor is not a convicted criminal, no history or financial fraud or has not previously violated U.S. immigration laws.

4

### Legally Sourced Investment

Can clearly document that the funds required to make the investment are from a lawful source.

Acceptable options

- Salary
- Gifts of money from family & friends
- Profits made from sale of real estate or other assets
- Loan

5

### "At Risk" Investment

Investment must be "At Risk" (i.e. fully invested in the project) for a period of no less than 5 years.

Per U.S. Law, the EB-5 investor cannot be offered any guaranteed return on or of principal, nor possess any redemption rights on capital.



# THE EB-5 PROCESS

Three steps to acquiring a U.S. Green Card through the EB-5 program:

1

## Application Process

1. Hire U.S. immigration attorney/tax planning specialist to begin evaluation process.
2. Complete Investor Questionnaire.
3. Introduction to U.S. broker dealer
4. Review Confidential Offering Materials with broker dealer.
5. Wire EB-5 Investment and Admin Fee into U.S. Escrow Accounts.
6. Complete I-526 Petition, including Source of Funds Analysis.
7. Submit I-526 Petition to USCIS

2

## Receive Conditional Green Card

8. USCIS review of I-526 Petition

Criteria Include:

- Does business plan demonstrate likelihood of creating 10+ jobs?
- Was required amount invested in new project?
- Were investment funds lawfully sourced?

9. Approval of Conditional Green Card for investor and immediate family

10. U.S. Consulate interview or Adjustment of Status

11. Visit the United States within

- 180 days of approval  
Green card holder must visit the U.S. no less than once per year

3

## Receive Permanent Green Card

12. USCIS review of I-829 petition

13. Submit proof that 10+ jobs were created

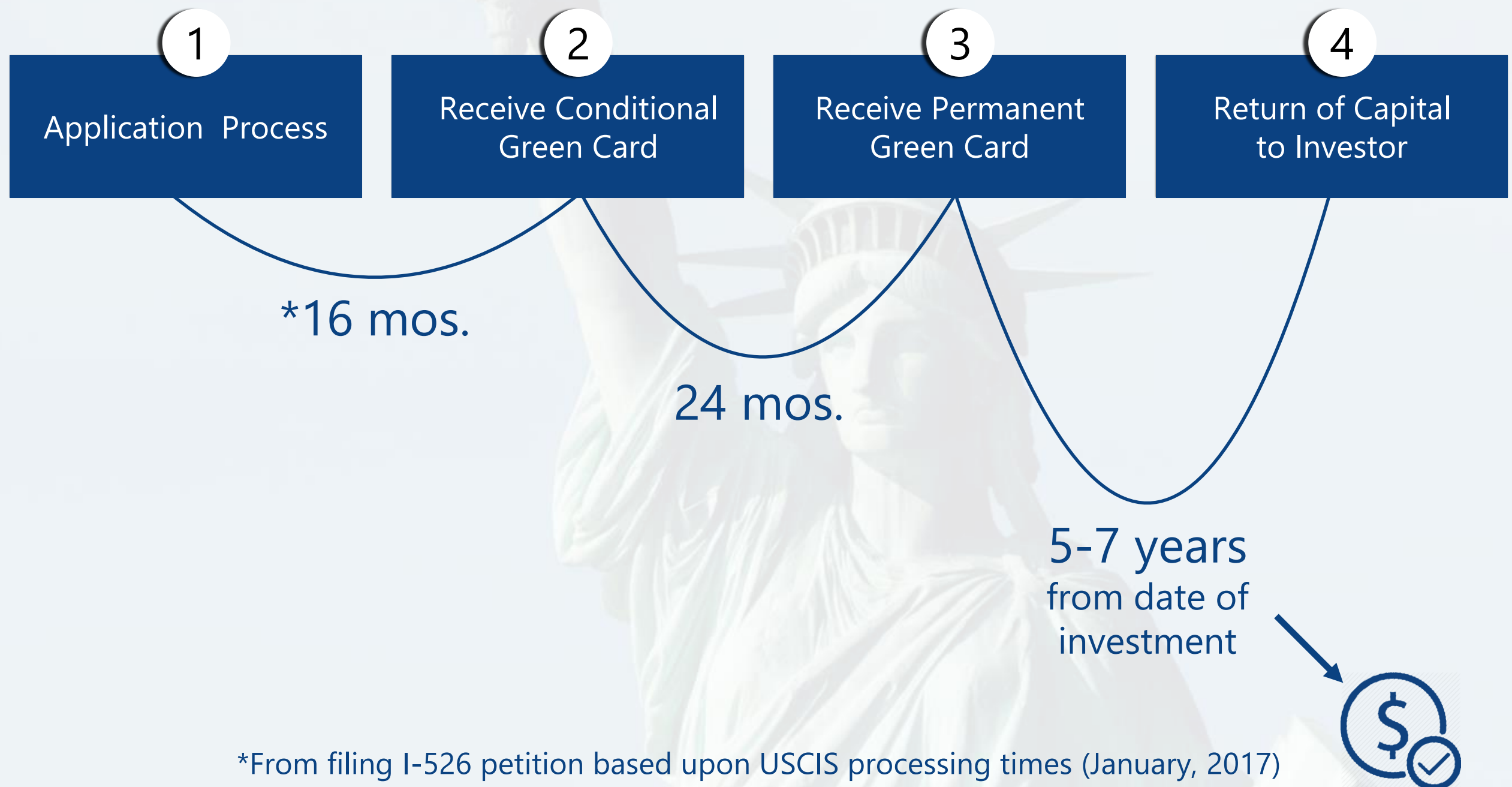
14. Approval of Permanent Green Card - 99%+ approval rates in FY2015



RETURN OF CAPITAL TO INVESTOR  
(no less than 5 years)



## THE EB-5 PROCESS TIMELINE



\*From filing I-526 petition based upon USCIS processing times (January, 2017)





# SAFETY OF CAPITAL

Three steps to acquiring a U.S. Green Card through the EB-5 program:

1

## Broker Dealer

- Due diligence has been conducted by an independent Broker Dealer which is regulated by the United States Securities and Exchange Commission
- Project is being offered in compliance with US securities laws.
- Broker dealer provides monitoring, supervision and an approval role in compliance with standards required by SEC and USCIS.

2

## Third Party Escrow

- Capital contribution and Admin fee wired to separate accounts controlled by third party escrow.
- Escrow release provisions – release of funds only after escrow receives copy of I526 filing receipt from USCIS.
- Capital contribution funds released to Limited Partnership account / Admin fee funds released to immigration attorney, broker dealer and Investor Portal.

3

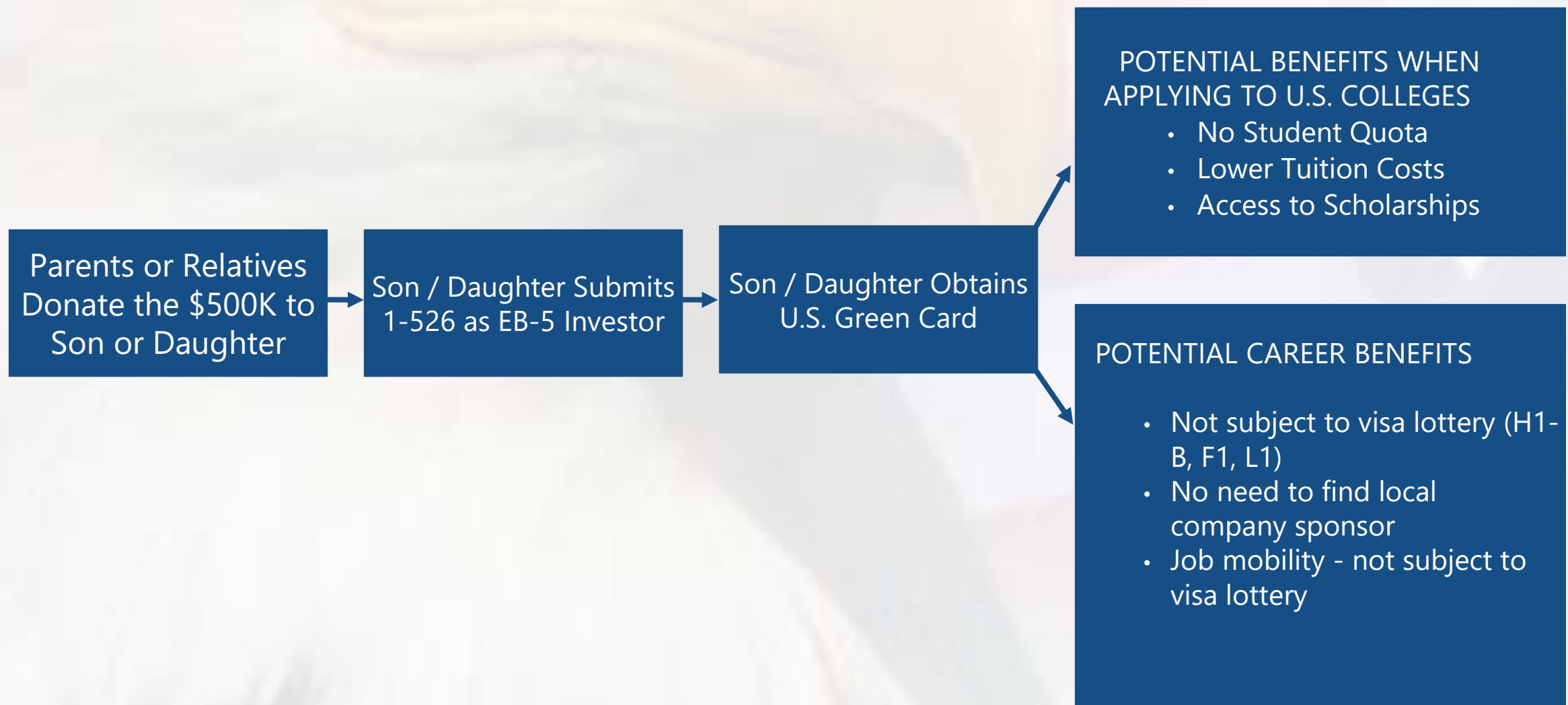
## Fund Control

- No release of funds to project company until it submits a 'draw request' to the LP General Partner.
- Draw request summarizes line item expenditures and backup invoices.
- Reviewed by licensed general contractor.
- Funds released for qualifying expenditures per Business Plan.



## EB-5 DONATION TO SON OR DAUGHTER

One of the most popular EB-5 investment options is for parents to donate the investment amount as a gift to their son or daughter and have them become the EB-5 investor.





## KEY BENEFITS OF EB-5

Whether it is pre-college, during or post-college, the EB-5 program has many benefits.

Pre-  
College

### Higher University Acceptance Rates

Most U.S. Universities limit foreign student populations to 20% or less of the student body.

### Lower Tuition Rates

As a U.S. Green Card holder, your children may qualify for reduced "in-state" tuition fees.

Example: UCLA ~ \$100,000 savings over 4 years

### Scholarship Awards

As a U.S. Green Card holder, students may qualify for merit-based scholarships and awards reserved only for U.S. residents and citizens.

During &  
Post  
College

### Expanded Employment Opportunities

Live and work anywhere in the U.S. and pursue a full range of professional and business opportunities in the world's largest economy.

### Remove Uncertainty From Your Children's Employment Possibilities

Foreign university students and graduates are subject to a highly competitive lottery system in order to obtain the required H1-B employer-sponsored visa.



## THE 5 "GREATS" OF EB-5

With all the options of coming to America, the EB-5 program gives you the opportunity to become a permanent citizen of the U.S.

1

### Easy to Qualify

No specialized skills required. No travel or age restrictions, and no language skills requirement.

2

### Direct Path to U.S. Citizenship

Can apply at the 5 year anniversary of receipt of their conditional resident status.

3

### No Expiration Date

The U.S. Green Card does not expire, nor do your children lose it when they turn 21.

4

### Residency Safety Valve

Back-up plan in situations of political instability or crisis.

5

### Hedge Local Currency Depreciation

Use U.S. dollar denominated EB-5 investment as depreciation hedge vs. local currency.





# SOURCE OF FUNDS

## CAPITAL CONTRIBUTION AND ADMINISTRATIVE FEE

The EB-5 regulations require investors to prove that the investment funds were “obtained through lawful means.” In other words, the investment funds must not have been obtained through criminal activity. The regulations listed four categories of documentation required to prove lawful source of funds:

- Foreign business registration records;
- Corporate, partnership, and personal tax returns or similar documents filed within the past five years;
- Evidence identifying other sources of capital; or
- Certified copies of court judgments, pending court cases, and administrative proceedings within the past 15 years.



## SOURCE OF FUNDS (CONT)

WHERE DID THE FUNDS COME FROM?

Common answers to this question include the following:

- Employment earnings and bonuses
- Earnings from investor's business
- Sale of business assets
- Inheritance
- Gift
- Stocks
- Retirement funds
- Proceeds from a real estate transaction
- Home equity loan
- Loan obtained from the investor's business
- Loan obtained through a financial institution
- Loan obtained from a friend or family





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THANK YOU

